1 Charlotte Inman (CONS/P)

Case No. 0237515

Attorney: Teresa B. Petty-Jones (for Conservators Linda Inman and Carol Inman)

Probate Status Hearing Re: Termination of Proceeding for Deceased Conservatee

| | NEEDS/PROBLEMS/COMMENTS: |
|--------------|---------------------------------|
| | |
| | OFF CALENDAR. Second and |
| | Final Account filed and set for |
| Cont. from | hearing on 3/1/16. |
| Aff.Sub.Wit. | |
| Verified | |
| Inventory | |
| PTC | |
| Not.Cred. | |
| Notice of | |
| Hrg | |
| Aff.Mail | |
| Aff.Pub. | |
| Sp.Ntc. | |
| Pers.Serv. | |
| Conf. | |
| Screen | |
| Letters | |
| Duties/Supp | |
| Objections | |
| Video | |
| Receipt | |
| CI Report | |
| 9202 | |
| Order | |
| Aff. Posting | Reviewed by: KT |
| Status Rpt | Reviewed on: 1/15/16 |
| UCCJEA | Updates: |
| Citation | Recommendation: |
| FTB Notice | File 1- Inman |

2 Pilar Guardado Rodriguez (Estate)

Attorney: Nancy LeVan (for Petitioner Dolores Trujillo)

Petition for Termination of Proceedings Due to Lack of Assets and Discharge of the Personal Representative.

Case No. 0408898

| DO | D: 1/12/1989 | DOLORES TRUJILLO , Administrator, is | NEEDS/PROBLEMS/COMMENTS: |
|-----|--------------|---|---|
| | | petitioner. | |
| Col | nt. from | Petitioner states she and Mary Ellen Rodriguez were appointed as | 1. Petition alleges that at the time of the appointment on 1/16/1990 bond was not ordered. Order appointing |
| | Aff.Sub.Wit. | Administrators of the estate without | Administrator dated 1/16/1990 |
| | | any IAEA authority. Bond was not ordered at that time (see note #1). | ordered bond set at \$8,000.00. Bond of \$8,000.00 was filed on 1/17/1990. |
| ✓ | Verified | | 2. Petition references Exhibits A & B in |
| | Inventory | Co-Administrator Mary Ellen | regards to the Fresno County Auditor |
| | PTC | Rodriguez passed away on | Controller Treasurer Tax Collector |
| | Not.Cred. | 6/6/1998. | sale. No Exhibits are attached to the |
| 1 | Notice of W/ | Politioner states despite offerts to sell | petition. 3. The petitioner was appointed in 1990 |
| | Hrg | Petitioner states despite efforts to sell the property in the estate and pay | and there was no activity in the |
| | Aff.Mail | delinquent taxes, the home is now | estate until it was set for a status |
| | Aff.Pub. | under the control of the Fresno | hearing in August 2014. The court |
| | Sp.Ntc. | County Auditor Controller Treasurer | may inquire why this estate has |
| | Pers.Serv. | Tax Collector and is scheduled for | languished so long and if the |
| | Conf. | sale in March 2016. | personal representative has |
| | Screen | Politioner prove for an Order | breached her fiduciary duty to in |
| | Letters | Petitioner prays for an Order: | managing and controlling the estate with ordinary care and diligence. |
| | Duties/Supp | 1. Terminating the proceedings | Probate Code §9600. The petition |
| | Objections | due to lack of assets. | does not state how the real property |
| | Video | | was managed for 25 years. Was it |
| | Receipt | 2. Discharging the personal | vacant? Was it rented out? Was it |
| | CI Report | representative. | listed for sale prior to 2014? |
| | 9202 | | |
| 1 | Order | | |
| | Aff. Posting | | Reviewed by: KT |
| | Status Rpt | | Reviewed on: 1/15/16 |
| | UCCJEA | | Updates: |
| | Citation | | Recommendation: |
| | FTB Notice | | File 2- Rodriguez |

2

3 Charles David Tucker (Estate)

Executor: Terry Tucker (pro per)

Case No. 0522981

Probate Status Hearing Re: Failure to File and Inventory and Appraisal and Failure to File a First Account or Petition for Final Distribution.

| Executor with full IAEA and without bond on 1/17/1995. Cont. from 120915 Aff. Sub. Wit. Verified Inventory PTC Not.Cred. Nofice of Hrg Aff. Mail Aff. Mail Aff. Pub. Sp. Ntc. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Cint. from 120915 Letters issued on 1/17/1995. Creditor's claim filed on 2/14/1995 by Stephens & Bean Chapel in the amount of \$1,160.11. First account or petition for final distribution was due March 1996. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Conf. Screen Letters Dutles/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Letters Citation Aff. Posting Letters Aff. Posting Aff. Posting Status Rpt UCCJEA Citation Eth. Notice of with full IAEA and without a Court order and the position for final distribution and account it he accounting. Mr. Tucker is admonished with regard to acting without a Court order and the possibility of surcharge. As of 1/15/16 nothing has been filed. 1. Need inventory and appraisal and first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing. Status Reports must comply with the applicable code requirements. Notice of the status Report shall be served on all necessary parties. Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: Eth. Not. Conf. Status Rpt Letters L | DOD: 3/4/1994 | TERRY TUCKER was appointed as | NEEDS/PROBLEMS/COMMENTS: |
|--|--|---|---------------------------------------|
| Letters issued on 1/17/1995. Letters issued on 1/17/1995. Inventory and Appraisal was due June 1995. Inventory and Appraisal was due June 1995. Inventory PTC | | Executor with full IAEA and without | |
| Letters issued on 1/17/1995. Letters issued on 1/17/1995. Inventory and Appraisal was due June 1995. June 1995. Inventory PTC Inventory PTC Not.Cred. Notice of Hrg Hrg Hrg. Aff.Nail Sp.Nitc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Ci | | bond on 1/17/1995. | • • |
| Cont. from 120915 Aff. Sub. Wif. Inventory and Appraisal was due June 1995. June 1995. June 1995. Creditor's claim filed on 2/14/1995 by Stephens & Bean Chapel in the amount of \$1,160.11. Notice of Hrg | | ╡ | · · · · · · · · · · · · · · · · · · · |
| Aff.Sub.Wif. Verified June 1995. Creditor's claim filed on 2/14/1995 by Stephens & Bean Chapel in the amount of \$1,160.11. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Creditor's claim filed on 2/14/1995 by Stephens & Bean Chapel in the amount of \$1,160.11. Notice of \$1,160.11. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Reviewed on: 1/15/16 UCCJEA Citation Creditor's claim filed on 2/14/1995 by Stephens & Bean Chapel in the amount of \$1,160.11. Tucker is admonished with regard to acting without a Court order and the possibility of surcharge. As of 1/15/16 nothing has been filed. Need inventory and appraisal and first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed by 1/6/16, with proof of payment to Stephens and Bean attached to the accounting. Mr. Tucker is admonished with regard to acting without a Court order and the possibility of surcharge. As of 1/15/16 nothing has been filed. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Review is a first account to Status Reports and first account of the possibility of surcharge. As of 1/15/16 nothing Bean Aff. N | Cont from 120015 | Letters issued on 1/17/1995. | · |
| Verified June 1995. | | ╡. , , , . , , | , , , |
| Inventory | | - · · · · · · · · · · · · · · · · · · · | , |
| PTC Not.Cred. Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9720 Order Aff. Posting Status Rpt UCCJEA Citation Creditor's claim filed on 2/14/1995 by Stephens & Bean Chapel in the amount of \$1,160.11. Tucker is admonished with regard to acting without a Court order and the possibility of surcharge. As of 1/15/16 nothing has been filed. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. Duties/Supp Objections Video Receipt CI Report 97202 Order Aff. Posting Status Rpt UCCJEA Citation Creditor's claim filed on 2/14/1995 by Stephens & Bean Chapel in the amount of \$1,160.11. Tucker is admonished with regard to acting without a Court order and the possibility of surcharge. As of 1/15/16 nothing has been filed. Need inventory and appraisal and first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status Report shall be served on all necessary parties. Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | | June 1995. | · · · · · · · · · · · · · · · · · · · |
| Not.Cred. Notice of Hrg | Inventory | Creditor's claim filed on 2/14/1995 | · · · · · · · · · · · · · · · · · · · |
| Notice of Hrg | PTC | , , | <u> </u> |
| Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Dutties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation First account or petition for final distribution was due March 1996. Notice of Status Hearing was mailed first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | Not.Cred. | · · · · · · · · · · · · · · · · · · · | , |
| Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation First account or petition for final distribution was due March 1996. I. Need inventory and appraisal and first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | Notice of | 1 | , , |
| Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation distribution was due March 1996. I. Need inventory and appraisal and first account, petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | Hrg | First account or petition for final | |
| Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. | Aff.Mail | distribution was due March 1996. | Need inventory and appraisal and |
| Sp.Ntc. Notice of Status Hearing was mailed to Terry Tucker on October 21, 2015. | Aff.Pub. | 1 | |
| Pers.Serv. Conf. Screen Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation To lerry lucker on October 21, 2015. Teport pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | Sp.Ntc. | _ | |
| Conf. Status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Conf. Status Reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Conf. Status Report Status Report shall be served on all necessary parties. | | to Terry Tucker on October 21, 2015. | · |
| Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | | = | |
| Letters Duties/Supp Duti | | | ı |
| Duties/Supp Objections Video Receipt Order Aff. Posting Status Rpt UCCJEA Citation must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | | = | • |
| Objections Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | | = | , , , |
| Video Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Status nearing, together with a copy of the Status Report shall be served on all necessary parties. Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | | = | , , |
| Receipt CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation Of the Status Report Shall be served on all necessary parties. Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | | = | status hearing, together with a copy |
| CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Uiccitation Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | | | of the Status Report shall be served |
| 9202 Order Aff. Posting Status Rpt UCCJEA Uiccidation Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | | = | on all necessary parties. |
| Order Aff. Posting Status Rpt UCCJEA Citation Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | | 4 | |
| Aff. Posting Status Rpt UCCJEA Citation Reviewed by: KT Reviewed on: 1/15/16 Updates: Recommendation: | | 4 | |
| Status Rpt UCCJEA Uitation Reviewed on: 1/15/16 Updates: Recommendation: | | _ | |
| UCCJEA Updates: Citation Recommendation: | | | |
| Citation Recommendation: | | | |
| | - - - - - - - - - - | _ | • |
| ETR Notice | Citation | | Recommendation: |
| | FTB Notice | | File 3 – Tucker |

4 Manuel C Rodriguez (Estate) Case No. 05CEPR01418

Attorney Mortimer, Steven R (for Roque Rodriguez – Petitioner – Administrator)

Petition for Settlement of First and Final Account and Final Distribution, and for Order Fixing and Allowing Compensation for All Services Rendered

| DC | DD: 12/15/1995 | ROQUE RODRIGUEZ, Administrator, is | NEEDS/PROBLEMS/COMMENTS: |
|------------|---------------------------|---|--|
| | | petitioner. | |
| | | Account period: 03/07/2006 to 10/27/2015 | Petition requests that the cash otherwise payable to the Estate of Dolores Rodriguez instead be deposited with |
| Co | ont. from | | the clerk of the Fresno Superior Court pursuant to Probate Code §11850(d), |
| | Aff.Sub.Wit. | Accounting - \$28,650.00 | however there does not appear to be |
| ✓ | Verified | Beginning POH - \$18,750.00 Ending POH - \$23,505.94 | a provision for that in the Probate Code. |
| | Inventory | 420,000.7 | 2. Order includes the sum of \$1,706.73, |
| | PTC | Bond - \$27,7501.00 | otherwise payable to the Estate of |
| ✓ | Not.Cred. | (Sufficient) | Dolores Rodriguez, be paid to the clerk |
| 1 | Notice of Hrg | Administrator - \$1,110.00 | of the Fresno Superior Court. Need new |
| \ <u>\</u> | Aff.Mail W/ | (Statutory) | order. |
| | Aff.Pub. | Attorney - \$1,110.00 | |
| | Sp.Ntc. | (Statutory) | |
| | Pers.Serv. | (4.3 | |
| | Conf. Screen | X/O - \$1,000.00 (for | |
| | Letters 03/16/2016 | Court confirmed sale of real property pursuant to Local Rule 7.18(A)(1)) | |
| Ě | Duties/Supp | poisodili lo Local Role 7. To(A)(1)) | |
| | Objections | Closing - \$500.00 | |
| | Video | Politica per require the state of the state of | |
| | Receipt | Petitioner requests: that the surviving spouse, Maria Rodriguez be reimbursed | |
| | CI Report | \$1,604.25 for costs advanced for fire | |
| 1 | 9202 | insurance premiums for the benefit of | |
| 1 | Order | the estate, and \$900 for costs of administration. | |
| | Aff. Posting | | Reviewed by: LV |
| Status Rpt | | Distribution pursuant to intestate | Reviewed on: 01/19/2016 |
| | UCCJEA | succession, is to: | Updates: |
| | Citation | Maria Rodriguez - \$5,120.19 | Recommendation: |
| ✓ | FTB Notice | Roque Rodriguez - \$1,706.73 | File 4- Rodriguez |
| | | Christopher Rodriguez - \$1,706.73 | |
| | | Gabriel Rodriguez - \$1,706.73 | |
| | | Manuel Rodriguez, Jr \$1,706.73 Estate of Dolores Rodriguez - \$1,706.73 | |
| <u> </u> | | Laidie di Doidies Rodliguez - \$1,700.73 | |

5 Darnell L. Cook Jr & Tyquil L. Cook (GUARD/P) Case No. 06CEPR00873 Petitioner Wheeler, Shantia M (Pro Per – Mother)

Petition for Termination of Guardianship

| | relilion for fermination of Guardianship | | | | |
|-------------|---|---|--|----|---|
| Darnell, 16 | | | SHANITA M. WHEELER, mother, is Petitioner. | NE | EEDS/PROBLEMS/COMMENTS: |
| Ту | ont. from Aff.Sub.Wit. Verified Inventory | | MARTHA WALKER, maternal grandmother, was appointed as guardian of the minors on 06/25/2009. Please see petition for details | 1. | Petition is incomplete. Petitioner does not provide a reason why termination of the guardianship is in the best interest of the minors. |
| | PTC Not.Cred. Notice of Hrg | X | | | of Hearing on: a. Martha Walker (Maternal Grandmother/Guardian) b. Darnell Cook, Sr. (Father) – if court |
| | Aff.Mail Aff.Pub. | Х | | | does not dispense with notice. c. Darnell Cook, Jr. (Minor) |
| | Sp.Ntc. Pers.Serv. | | | | d. Tyquil Cook (Minor)e. Paternal Grandparents (Not Listed) |
| | Conf. Screen | | | | f. Kim Johnson, Sr. (Maternal Grandfather) |
| | Letters Duties/Supp Objections | | | | |
| | Video Receipt | | | | |
| ✓ | CI Report | | | | |
| 1 | Order | | | | |
| | Aff. Posting | | | | eviewed by: LV |
| | Status Rpt | | | | eviewed on: 01/19/2016 |
| | UCCJEA Citation | | | _ | odates: ecommendation: |
| | FTB Notice | | | _ | e 5- Cook |
| <u> </u> | 1 | | | 1 | |

Amador, Catherine (for Betty Marie Glover – Executor)

Probate Status Hearing Re: Failure to File a Petition for Final Distribution

| DOD: 1/18/06 | | BETTY MARIE GLOVER, daughter, was | NEEDS/PROBLEMS/COMMENTS: |
|--------------|-------------------|---|---|
| | | appointed as Executor with Full IAEA | |
| | | with bond of \$276,000.00 on 8/28/07. | Minute Order 7/30/15: Counsel represents that Ms. Glover has been |
| | | Bond was filed and Letters issued on | cleaning up the property and will be |
| Co | ont. from 062014, | = 11/1/07. | selling it; requests 6 months. |
| | 1714, 093014, | The appointment was appealed; | |
| | 3015, 073015 | however, pursuant to the Opinion | Note: Attorney Fanucchi filed a "Notice |
| | Aff.Sub.Wit. | entered 5/22/08 by the Fifth Appellate | of Lien for Attorney's Fees" alleging fees totaling \$1,630.00; however, there does |
| | Verified | District, the order of the probate court | not appear to be any Court order |
| | Inventory | was affirmed and costs were awarded | authorizing this sum to this attorney. |
| | PTC | to the Executor. Remittur was filed 7/23/08. | Note: According to the decedent's will |
| | Not.Cred. | | dated 2/20/03 which was admitted to |
| | Notice of | On 2/14/14, the Court set this status | probate on 8/28/07, the heirs to this estate are the decedent's three |
| | Hrg | hearing for failure to file a petition for | children: Administrator Betty Glover, |
| | Aff.Mail | final distribution. | Donald Hunt, and Barbara Hunt. |
| | Aff.Pub. | Status Report filed 1/21/15 by Attorney | 1 Nood First Assessment and Datition for |
| | Sp.Ntc. | = Amador states the estate consists | Need First Account and Petition for Final Distribution or verified written |
| | Pers.Serv. | mainly of a single real property asset | status report regarding the status of |
| | Conf. | that contains a residence and a long | administration and the estate assets |
| | Screen | defunct commercial property. One of | and the estimated time to close the |
| | Letters | the heirs, Executor's sister Barbara Hunt, | estate. |
| | Duties/Supp | has been occupying the property for | 2. The original petition estimated the |
| | Objections | many years in defiance of the Executor's direction. The Executor has | value of the estate at \$276,000.00 |
| | Video | been attempting to remove her sister | which included real and personal property and the Executor filed a |
| | Receipt | from the property through negotiation | bond in that amount of 11/1/07. The |
| | CI Report | in hopes of avoiding a formal eviction | Inventory and Appraisal filed 9/8/14 |
| | 9202 | causing more distress and distrust | indicates real property only valued |
| | Order | between the siblings than already exists. | at \$350,000.00. The Court may require increased bond pursuant to Cal. |
| | | This has proven fruitless. Therefore, | Rules of Court 7.204. |
| | Aff. Posting | Executor has engaged counsel to evict Ms. Hunt. A 30 day notice was served | Reviewed by: skc |
| Status Rpt | | 1/2/15. If the property is not vacated, | Reviewed on: 1/19/16 |
| UCCJEA | | an unlawful detainer action will be filed. | Updates: |
| Citation | | However, Barbara Hunt is already | Recommendation: |
| | FTB Notice | designated as a Vexatious Litigant, and | File 6 – Hunt |
| | | it is expected that she will fight the | |
| | | lawsuit. It is expected that this will take a few months. Executor requests a six | |
| | | month continuance for the eviction to | |
| | | run its course and to allow time to sell | |
| | | the property. | |
| <u> </u> | | 1 5 6. 5 6. 7 . | |

7 William Cooley, Sr. (CONS/PE) Case No. 08CEPR00059
Attorney Kruthers, Heather H. (for Public Guardian – Conservator of the Estate – Petitioner)

Third and Final Account and Report Filed by the Public Guardian on Behalf of the Former Conservator

| | | 7.00 | PUBLIC GUARDIAN, Conservator of the Estate, is | NEEDS/PROBLEMS/ |
|-------------------|-----------------|----------|---|---|
| | | | Petitioner. | COMMENTS: |
| | | | The Public Guardian presents this Third and Final | |
| | | | Account and Report on behalf of the former | Note: The status hearing |
| Cont. from 102815 | | 5 | conservator, Ruby Jones, who is deceased. | for the filing of the First Account by the Public |
| | Aff.Sub.Wit. | | Account period: 11/1/12 – 9/24/14 | Guardian as Successor |
| - | Verified | | Accounting: \$207,443.31 | Conservator was |
| | Inventory | <u> </u> | Beginning POH: \$144,606.16 Ending POH: \$ 9,614.29 | continued to 3/9/16. |
| - | PTC | | | |
| | Not.Cred. | | Conservator: \$820.15 (for 0.66 Deputy hours @ \$96/hr plus 9.60 Staff hours @ \$76/hr) | |
| ~ | Notice of | | Attorney: \$1,250.00 (per local rule) | |
| | Hrg | | Costs: \$52.00 (for certified letters) | |
| > | Aff.Mail | W | , | |
| | Aff.Pub. | | Petitioner prays for an order: 1. Approving, allowing and settling the account as | |
| _ | Sp.Ntc. | | filed; | |
| | Pers.Serv. | | 2. Authorizing the successor conservator's and | |
| | Conf. Screen | | attorney's fees and commissions; | |
| | Letters | | 3. Authorizing the costs; and4. Any other orders the Court considers proper. | |
| | Duties/Supp | | 4. Any other orders the coon considers proper. | |
| | Objections | | Response to Examiner Notes filed 12/28/15 provides | |
| | Video | <u> </u> | the following additional information: | |
| | Receipt | | Examiner notes requested facility statements per §2620(c)(5) and noted that the cost of care | |
| ~ | CI Report | | appears to have substantially increased in | |
| ~ | 2620(c) | Х | August 2013 to approx. \$15-20,000/month | |
| ~ | Order | | without explanation. | |
| | Aff. Posting | | Petitioner states the conservatee's money was | Reviewed by: skc |
| Status Rpt | | | in a blocked account and the bank released | Reviewed on: 1/19/16 |
| UCCJEA | | | money to the former conservator without unblocking the funds. Once the money came | Updates: |
| Citation | | | out of the blocked account, he lost his Medi-Cal | Recommendation: |
| | FTB Notice | | eligibility. Before that, Medi-Cal was paying the | File 7 – Cooley |
| | | | cost of share of approx. \$2,500. Afterward, he | |
| | | | had to pay the private rate of approx. \$16,000. | |
| | | | 2. Examiner notes stated the disbursements | |
| | | | schedule indicates numerous "unknown" | |
| | | | expenses, and requested clarification. | |
| | | | Petitioner states the PG did look into | |
| | | | expenditures made by the former (deceased) | |
| | | | conservator and although unable to determine the nature of each expenditure, she deduced | |
| | | | based on experience with other cases that | |
| | | | many were probably pharmacy or other | |
| | | | medical expenses. The Conservatee's care was | |
| | | | consistent, and the bulk of the blocked account paid for his care at the subacute facility. | |
| L | | | paid for his care at the subacute facility. | |

8 Rhenm Graves Living Trust of 1997, as Amended Case No. 08CEPR00171

Attorney: Michael P. Dowling (for Petitioner Wells Fargo Bank)

Attorney: William Coleman (Guardian Ad Litem for Michael Dean Hankel)

Petition for Order Approving Modification of Trust

| | | | WELLS FARGO BANK N.A., Trustee, is | NEEDS/PROBLEMS/COMMENTS: | |
|------------|----------------------------|----|--|-----------------------------|--|
| | | | petitioner. | | |
| | | | Petitioner states RHENM GRAVES (settlor) | | |
| Cont. from | | | established the RHENM GRAVES LIVING | | |
| | Aff.Sub.Wit. | | TRUST of 1997 on June 27, 1997. | | |
| 1 | Verified | | On February 2, 1998 Settlor executed a FIRST | | |
| | Inventory | | AMENDMENT to the RHENM GRAVES LIVING TRUST of 1997. | | |
| | PTC | | TROST OF 1777. | | |
| | Not.Cred. | | On January 17, 2000, Settlor executed a | | |
| ✓ | Notice of Hrg | | SECOND AMENDMENT to the RHENM GRAVES LIVING TRUST of 1997. | | |
| ✓ | Aff.Mail | W/ | Thereafter, on October 7, 2000, Settlor | | |
| | Aff.Pub. | | executed a THIRD AMENDMENT to the | | |
| ✓ | Sp.Ntc. | W/ | RHENM GRAVES LIVING TRUST of 1997. | | |
| | Pers.Serv. | | Settlor executed a FOURTH AMENDMENT to | | |
| | Conf. | | the RHENM GRAVES LIVING TRUST of 1997 on | | |
| | Screen | | June 13, 2006. | | |
| | Letters | | Settlor died on June 20, 2007. | | |
| | Duties/Supp | | Semor died on Jone 20, 2007. | | |
| | Objections | | The beneficiaries of the Trust are MICHAEL | | |
| | Video | | DEAN HANKEL ("DEAN"), Settlor's grandson, | | |
| | Receipt | | and BRENDA STANDALAND ("BRENDA"), the | | |
| | CI Report | | niece of Settlor. | | |
| | 9202 | | Dean is the current income beneficiary of | | |
| ✓ | Order | | the Trust and is paid a monthly stipend with | | |
| | Aff. Posting | | cost of living adjustments. Dean has no | Reviewed by: KT | |
| | Status Rpt UCCJEA Citation | | other source of income and is | Reviewed on: 1/19/16 | |
| | | | developmentally disabled. Should Dean survive to age fifty-five (55), he is to take the | Updates: | |
| | | | entire trust estate, currently valued at | Recommendation: | |
| | FTB Notice | | \$1,662,452.67, outright and free of trust. | File 8- Graves | |
| | | | Brenda Stanaland is a contingent beneficiary as to only an income and support interest for the period of her life. | | |
| | | | Please see additional page | | |

8 Rhenm Graves Living Trust of 1997, as Amended Case No. 08CEPR00171

Petitioner seeks modification of Trust to allow the Trustee to exercise discretion to invade principal when income is insufficient for purposes of health, education, maintenance and support for Dean. The Trust currently pays Dean \$3,072.83 monthly for living expenses such as rent, health insurance, weekly support, meds and clothing. Annualized the monthly stipend totals \$36,873.96. The Trust's annual net income is approximately \$22,647.

Pursuant to Order of this Court dated August 14, 2008, the Trustee was instructed to accumulate Dean's income and distribute it using the ascertainable standard above-referenced, but neither the Order or the Trust, address the use of principal when income is insufficient.

Relevant Provisions of the Trust:

Article X of the Trust states in pertinent part as follows:

"[t]he Trustee shall distribute, on the first of each and every month, beginning on the month after my death, the sum of \$1,500.00 payable each and every month, to my grandson, MICHAEL DEAN HANKEL.

The Trustee shall not distribute any of the principal of any of the holding in this Trust, or any of the property contained in or comprising the Trust Estate to MICHAEL DEAN HANKEL during his life. It is my clear intention as I so expressly instruct that my grandson is to receive income for life, but my grandson is not to receive any of the principal of the trust estate, except to pay catastrophic medical expenses of MICHAEL DEAN HANKEL, and then only as the Trustee shall at his or her sole discretion shall approve."

At Part Four of the Second Amendment to the Trust, it states in pertinent part as follows:

"The Trustee shall distribute to my grandson, MICHAEL DEAN HANKEL, the sum of \$2,000.00 each and every month. Above and beyond that sum of money, the Trustee shall distribute and maintain health insurance on MICHAEL DEAN HANKEL, if at all possible, and the Trustee shall distribute and pay any and all health insurance premiums that might be presented to him by MICHAEL DEAN HANKEL so that my grandson may have health insurance on himself during his life. In the even that MICHAEL DEAN HANKEL, should incur medical expenses that are not covered by the aforementioned health insurance, the Trustee shall also distributed funds and directly pay said medical expenses."

The Fourth Amendment to the Trust states in pertinent part as follows:

"The Trustee shall distributed to my grandson, Michael Dean Hankel, the sum of \$3,000.00 each and every month. This amount shall be adjusted annually based on the Cost of Living Index (COLA)"

Please see additional page

8 Rhenm Graves Living Trust of 1997, as Amended Case No. 08CEPR00171

In Article X of the Trust, the Trustee is directed to pay Dean a monthly stipend, and it is inferred that this is to come from income since the plain language states there should be no principal distributions unless in the case of catastrophic illness. The Second Amendment amends Article X, but does not mention the use of principal on Dean's behalf. Therefore, it has become necessary, from the Petitioner's perspective, to request modification of the Trust for the purpose of allowing the Trustee discretion to invade principal, as income is currently insufficient to cover support payments which rise each year due to COLA increases.

Petitioner requests that the third paragraph of Article X ("DISTRIBUTION OF TRUST ESTATE") of the Trust, be replaced with the following language;

"The Trustee shall have the authority to exercise its discretion to invade the Trust's principal whenever income is insufficient for expenses related to the health, education, maintenance and support of the beneficiary."

Petitioner further requests that the above-referenced language be incorporated by this reference into Part Four of the Second Amendment to the Trust, executed January 17, 2000 and the Fourth Amendment to the Trust executed on June 13, 2006.

Petitioner prays for an Order:

That this court approve the modification to the third paragraph of Article X ("DISTRIBUTION OF TRUST ESTATE") of the Trust, such that the third paragraph of Article X read as follows: "The Trustee shall have the authority to exercise its discretion to invade the Trust's principal whenever income is insufficient for expenses related to the health, education, maintenance and support of the beneficiary" and that this language be incorporated by reference into the Second and Fourth Amendments to the Trust.

Garland, John (for Margie Gfeller – spouse/Executor)

Notice of Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

| DOD: 11/25/07 | MARGIE GFELLER, Spouse, was appointed as | NEEDS/PROBLEMS/COMMENTS: |
|---|--|--|
| | Executor without IAEA authority and without bond on 03/18/08. Letters were issued on | CONTINUED FROM 07/30/15 |
| | 05/13/08. | CONTINUED I ROM 07/30/13 |
| Cont. from 010314, 030714, 050214, 073114, 081414, 091814, 121814, 041615, 073015 | Petition for Authority to Administer Estate without Court Supervision filed 06/02/08. Order Granting Authority To Administer Estate Without Court Supervision was filed 07/10/08. Letters Testamentary with Full IAEA Authority were issued on 07/14/08. | Need Accounting/Report of Administrator and Petition for Final Distribution. |
| Aff.Sub.Wit. | Inventory & Appraisal, partial no. 1 - | |
| Verified | \$210,000.00 | |
| Inventory | Inventory & Appraisal, partial no. 2 - | |
| PTC | \$835,000.00 | |
| Not.Cred. | Notice of Status Hearing filed 10/31/13 set this | |
| Notice of Hrg | matter for status regarding failure to file a First Account and/or Petition for Final Distribution. | |
| Aff.Mail | Clerk's Certificate of Mailing states that the | |
| Aff.Pub. | Notice of Status Hearing was mailed to Joanne Sanoian on 10/31/13. | |
| Sp.Ntc. | · | |
| Pers.Serv. | Status Hearing Report filed 01/13/16 states: federal and state tax liens and/or liabilities | |
| Conf. | must be resolved prior to the preparation of a | |
| Screen | Petition for Final Distribution. The Executor is the sole beneficiary and therefore counsel | |
| Letters | believes that the estate can be closed by a | |
| Duties/Supp | Petition for Final Distribution on waiver of | |
| Objections | account. Based on the tax liabilities, it is clear that the beneficiary will not receive any | |
| Video | distribution from the estate and it is very | |
| Receipt | probable that neither the Executor nor her counsel will receive any compensation for their | |
| CI Report | services unless the IRS agrees to allow the | |
| 9202 | Executor or her counsel any compensation. | |
| Order Aff Posting | Counsel is now in possession of most of the documents and records for 2009 and is | Reviewed by: JF |
| Aff. Posting Status Rpt | working diligently to prepare and file the | Reviewed by: JF |
| UCCJEA | federal tax returns. Counsel requests this matter be continued to late July 2016. Counsel | Updates: |
| Citation | believes that the IRS and FTB tax liabilities can | Recommendation: |
| FTB Notice | be resolved during that time period and a Petition for Final Distribution can be filed soon | File 9 – Gfeller |
| | after the resolution of those corporate tax liabilities. | |

10 Edward Hawkins, III, Emannuel Hawkins, Case No.13CEPR00624 John Hawkins, and Adam Hawkins (GUARD/P)

Atty Manjarrez, Yvette (Pro Per – Mother – Petitioner)
Petition for Visitation

| Emmanuel, age 6 | YVETTE MANJARREZ, Mother, is Petitioner. | NEEDS/PROBLEMS/COMMENTS: |
|--------------------|---|--|
| Edward, age 7 | TVETTE WARTSANKEE, WIGHTON, 13 TO MINORION. | THEESO, TROSEETIO, CONTINENTS. |
| John, age 4 | APRIL FLORES and JACINTO SARABIA, | Minute Order of 11/18/2015: Examiner |
| Adam, age 3 | Paternal Grandparents, were appointed | notes provided in open court. |
| Cont. from 100715, | Guardians on 9-23-13. | |
| 111815 | Please see petition for details | The following issues still remain: |
| Aff.Sub.Wit. | <u>riease see pelillori foi defalis</u> | Need Notice of Hearing. |
| ✓ Verified | | T. Treed trailed of Floding. |
| | | 2. Need proof of service of Notice of |
| Inventory | | Hearing at least 15 days prior to the |
| PTC | | hearing on all relatives pursuant to |
| Not.Cred. | | Probate Code § 1460, including: |
| Notice of X | | April Flores (Guardian)Jacinto Sarabia (Guardian) |
| Hrg | | Edward Hawkins (Father) |
| Aff.Mail X | | Maternal Grandfather |
| Aff.Pub. | | Jackie Navarra |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. | | Current Visitation Order pursuant to |
| Screen | | Minute Order of 04/01/2015: The Court |
| Letters | | Orders Supervised visitation for Yvette Manjarrez, mother, every other |
| Duties/Supp | | Saturday from 12pm to 2pm at the |
| Objections | | McDonald's on Kings Canyon and |
| Video | 1 | Barton, starting 04/04/2015. Visits are to |
| Receipt | | be supervised at all times by at least |
| CI Report | | one of the guardians. If Ms. Manjarrez |
| 9202 |] | is more than 15 minutes late for any |
| Order n/a |] | visit, she loses that day's visit. |
| Aff. Posting | 1 | Reviewed by: LV |
| Status Rpt | | Reviewed on: 01/19/2016 |
| UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 10 – Hawkins |
| | | 10 |

11

Mikaylah Pizano-Ortiz, Aubreyella Pizano-Ortiz, and Jameson Valor Cruz (GUARD/P) Case Pizano, Gabino (Pro Per – Father – Petitioner) Ortiz, Nellie (Pro Per – Maternal Grandmother – Guardian) Case No. 13CEPR01010

Petitioner Guardian

Petition for Visitation

| | See petition for details. | NEEDS/PROBLEMS/ |
|-------------------|---------------------------|--|
| | , | COMMENTS: |
| | | Note: This petition pertains |
| | | to Mikayla and Aubreyella |
| Cont. from 120915 | | only. |
| Aff.Sub.Wit. | | Minute Order 12/9/15: |
| ✓ Verified | | Minute Order 12/9/15: Gabino Pizano is to cure the |
| Inventory | | service defect and |
| PTC | | file/properly sere paper |
| Not.Cred. | | proof regarding status of his |
| Notice of | | criminal charges and restraining order no later |
| Hrg | | than 1/6/16. Any written |
| Aff.Mail | | objections or declarations |
| Aff.Pub. | | by Nellie Ortiz are to be |
| Sp.Ntc. | | filed and served by 1/6/16. |
| Pers.Serv. | | The following issues remain |
| Conf. Screen | | noted: |
| Letters | | 1 Nood Notice of Heaving |
| Duties/Supp | | Need Notice of Hearing and proof of service at |
| ✓ Objections | | least 15 days prior to the |
| Video | | hearing on Guardian |
| Receipt | | Nellie Ōrtiz. |
| CI Report | | 2. The Court may also |
| 9202 | | require notice to the |
| Order | | mother and other |
| | | relatives. |
| Aff. Posting | <u>]</u> | Reviewed by: skc |
| Status Rpt | | Reviewed on: 1/19/16 |
| UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 11 – Ortiz-Cruz |
| | | 11 |

11

Ruth Perehoduk (CONS/PE)

Case No. 13CEPR01113

Attorney Attorney

12

Amador, Catherine A. (for Warren Perehoduk – Nephew – Petitioner)
Boyett, Deborah K. (Court appointed counsel for Conservatee)

Petition for Appointment of Successor Probate Conservator of the Person and Estate

| | | | See petition for details. | NEEDS/PROBLEMS/COMMENTS: |
|-------------|------------------|-----|---------------------------|--|
| | | | | Count Investigator advised simble on 10/17/15 |
| | | | | Court Investigator advised rights on 12/17/15. |
| | | | | 1. Need video receipt per Local Rule 7.15.8.A. |
| | | | | |
| | Aff.Sub.Wit. | | | The former conservator was granted dementia medication and placement powers |
| > | Verified | | | under Probate Code §2356.5; however, this |
| | Inventory | | | petition does not appear to include a request |
| | PTC | | | for such powers. Need clarification. |
| | Not.Cred. | | | 2 The fermion continues and the second |
| | Notice of Hrg | | | The former conservator was previously authorized to obtain a reverse mortgage on |
| ~ | i | W | | the residence. At the first account, no funds |
| H | Aff.Pub. | * * | | had been withdrawn yet; however, when |
| | Sp.Ntc. | | | necessary, 1/3 was to be placed in |
| | Pers.Serv. | | | Conservatee's account. At this time, the Court |
| ~ | Conf. | | | may require an update on the reverse mortgage. |
| | Screen | | | |
| > | Letters | | | 4. The Order Appointing Successor Conservator |
| > | Duties/Supp | | | GC-340 was recently updated by the Judicial |
| | Objections | | | Council on 1/15/16 to include mandatory language re voting rights. The Court may |
| | | Χ | | require the order to be on the updated form. |
| | Receipt | | | · |
| <u> </u> | CI Report | | | Note: The Court will set a status hearing for the |
| | 9202 | | | filing of bond by the successor conservator as follows: |
| * | Order | | | Wednesday March 16, 2016 |
| | | | | Wednesday Maren 19, 2010 |
| | | | | Note: The Former Conservator's First Account |
| | | | | settled 4/30/15 covered through 2/28/15, and |
| | | | | the Court set a status hearing for 4/27/17 for the filing of the next account. Given the changed |
| | | | | circumstances, the Court may set a sooner status |
| | | | | hearing date for the filing of a final account of |
| | | | | former conservator as appropriate. |
| | Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 1/19/16 |
| | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 12- Perehoduk |

Petition for Appointment of Guardian of the Person

| | | | Temporary Expires 1/20/16 | NEEDS/PROBLEMS/COMMENTS: |
|---|--|------|---|---|
| | nt. from 111813 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report | W/ X | ANTHONY MARSHALL, maternal stepgrandfather, is petitioner. Please see petition for details. Court Investigator Report filed on 11/10/15 | 1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Frank Solis, Jr. (father) – unless the court dispenses with notice. – mailed notice on 12/14/15 to last known address. |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | Reviewed by: KT |
| | Status Rpt | | | Reviewed on: 1/15/16 |
| ✓ | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 13 – Solis |

Case No. 14CEPR00286

14 Elanora Vallandingham (Estate)
Attorney Blum, Mark A (for Paul Anthony Toste – Executor)

Probate Status Hearing RE: Filing of an Amended Petition

| | Trobate states fleating kt. filling of all A | |
|--------------------------|--|--------------------------------|
| NEEDS/PROBLEMS/COMMENTS: | | |
| | | OFF CALENDAR. |
| | | |
| | | 2nd Amended Petition for First |
| Cont. from | | Account and Final |
| Aff.Sub.Wit. | | Distribution filed 01/12/2016. |
| Verified | | Hearing is set for 03/21/2016. |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of |] | |
| Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. | | |
| Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video |] | |
| Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | _ | Reviewed by: LV |
| Status Rpt | _ | Reviewed on: 01/19/2016 |
| UCCJEA | _ | Updates: |
| Citation | _ | Recommendation: |
| FTB Notice | | File 14- Vallandingham |

14

15

Margaret Connie Magallanes (Estate) Case No. 14CEPR00578 Pape, Jeffrey B. (for Margie Martinez and Monica Magallanes – Objectors)

Attorney Attorney

Celaya, Anthony G. (for Felix Magallanes – Administrator/Petitioner)

First and Final Account, Report of Administrator, Petition for Statutory Fees and for **Distribution of Intestate Estate**

| DC | D: 11/05/13 | FELIX C. MAGALLANES, Administrator, is Petitioner. | NEEDS/PROBLEMS/ COMMENTS: |
|----------|-------------------------|---|--|
| | | reillioner. | COMMENTS. |
| | | Account period: 11/05/13 - 10/31/15 | OFF CALENDAR Restatement of First and |
| Со | ont. from | Accounting: \$897,783.45 | Final Account filed |
| | Aff.Sub.Wit. | Beginning POH: \$896,628.86 | 01/15/16 and set for |
| √ | Verified | Ending POH: \$834,578.64 | hearing on 02/29/16 |
| | Inventory | Administrator: \$23,932.58 (more than | |
| | PTC | statutory) | Need amended account, based on, but not limited to |
| ✓ | Not.Cred. | ,, | the following: |
| ✓ | Notice of | Administrator costs: \$23,271.35 (filing fees, | 1. There is an error in the |
| | Hrg | probate referee, maintenance of real property, | statutory fee |
| ✓ | Aff.Mail w/ | funeral expenses, etc.) | calculation. The correct |
| | Aff.Pub. | Attorney: \$23,932.58 (more than | statutory fee is \$20,932.57, based on |
| | Sp.Ntc. | statutory) | the fee base of |
| | Pers.Serv. | | \$896,628.86. |
| | Conf. | Petitioner states that the Wells Fargo Annuity | 2. Petitioner states that the |
| | Screen | that is inventoried as an asset of the estate will pass directly to the designated beneficiaries. | Wells Fargo Annuity |
| | Letters 10/21/14 | pass directly to the designated beneficialies. | inventoried at |
| | Duties/Supp | Distribution, pursuant to intestate succession, is | \$205,128.86 will pass |
| | Objections | to: | outside of probate to |
| | Video | | designated beneficiaries. Therefore, |
| | Receipt | Felix Magallanes: \$151,271.09 cash, | it appears that this asset |
| | CI Report | plus 1/3 interest in real property and tangible | should not have been |
| √ | 9202 | personal property including two cars valued at | inventoried as an asset |
| | Order x | \$6,500.00 | of the estate and should |
| | | Margie Martinez: \$157,771.09 cash, | not be factored into the |
| | | plus 1/3 interest in real property | fee base for calculation of the statutory fees. |
| | | | 3. Petitioner proposes to |
| | | Monica Magallanes Ibarra: \$157,771.09 cash, | distribute real property |
| | | plus 1/3 interest in real property | in undivided interests, |
| | | Objection to First and Final Account filed | therefore, need written |
| | | 01/11/16 by Margie Martinez and Monica | consent of all |
| | | Magallanes states: petitioner failed to inventory | distributees pursuant to |
| | | shares of common stock and/or investment | Local Rule 7.14.4A. 4. Need Order. |
| | Aff. Posting | accounts owned by Decedent at the time of | Reviewed by: JF |
| | | her death. Objectors believe these investments | - |
| | Status Rpt | exceed \$400,000.00. Objectors request that | Reviewed on: 01/19/16 |
| | UCCJEA Citation | Petitioners First and Final Account be denied and Petitioner be ordered to appear regarding | Updates: |
| ./ | | the missing account. | Recommendation: |
| Ľ | FTB Notice | 1110 111331119 decoorn. | File 15- Magallanes |

16 John Joseph Oppelt (Estate)

Case No. 14CEPR00773

Attorney: Hanno T. Powell (for Petitioner/Executor Kimberly Kyle Hall)

First and Final Account and Report of Executor, Petition for Final Distribution

| DOD: 11/14/13 | | KIMBERLY KYLE HALL, Exec | cutor, is | NEEDS/PROBLEMS/COMMENTS: |
|---------------|-------------------------|-----------------------------|--------------|--|
| | | Petitioner. | | |
| | | = | | Need Amended Petition based on |
| | | Account period: ?? | | but not limited to the following: |
| Со | nt. from | Accounting - | ś | 1. Petition states this is an |
| | Aff.Sub.Wit. | Beginning POH - | \$300,000.00 | accounting however there is no |
| ✓ | Verified | Ending POH - | Ś | accounting attached. Probate Code § 1060. |
| ✓ | Inventory | Executor - | waives | 2. Inventory and Appraisal did not |
| 1 | PTC | Attorney - | \$5,000.00 | include the date of death of Decedent. |
| | Not.Cred. X | (less than statutory) | ψ3,000.00 | 3. Petition did not include a |
| | Notice of Hrg X | (| | statement as to whether or not |
| | Aff.Mail X | Proposed distribution is to | : | creditors have been noticed. Probate Code §9050 states that |
| | Aff.Pub. | Kimberly Kyle Hall | | the personal representative |
| | Sp.Ntc. | Kimbony Ryto Haii | | shall give notice to all known or |
| | Pers.Serv. | Whitney Erin Hurd | | reasonably ascertainable |
| | Conf. Screen | | | creditors. This is in addition to |
| 1 | Letters 11/17/14 | | | the publication. 4. Petition does not contain a |
| | Duties/Supp | | | statement regarding Probate |
| | Objections | | | Code §216 and 9202(b) re: |
| | Video | | | notice to the Director of Victims |
| | Receipt | | | Compensation and |
| | CI Report | | | Government Claims Board. 5. Petition requests distribution to |
| ✓ | 9202 | | | Kimberly Kyle Hall and Whitney |
| | Order X | | | Erin Hurd. However, the Will |
| | | | | devises the estate to the John J. Oppelt and Barbara J. Oppelt |
| | | | | Revocable Trust. |
| | | | | |
| | | | | Please see additional page |
| | Aff. Posting | | | Reviewed by: KT |
| | Status Rpt | | | Reviewed on: 1/19/16 |
| | UCCJEA | | | Updates: |
| | Citation | - | | Recommendation: |
| ✓ | FTB Notice | | | File 16- Oppelt |

16 John Joseph Oppelt (Estate)

Case No. 14CEPR00773

- 6. Notice of Hearing was not on the Mandatory Judicial Council form (DE-020).
- 7. Proof of service of the Notice was not signed.
- 8. Petition does not comply with Local Rule 7.12.1. Petition must list the property to be distributed. The description shall include the cash on hand. Description in the petition of any asset by reference to the inventory is not acceptable.
- 9. Need Order.

17 Lewis Sanders (Estate) Case No. 15CEPR00388 Administrator Wright, Katrena Louisa (Pro Per) Probate Status Hearing RE: Litigation and Whether or not an Inventory and Appraisal is Needed

| DOD: 12/29/2008 | KATRENA LOUISA WRIGHT, was | NEEDS/PROBLEMS/COMMENTS: |
|-----------------|---|--|
| | appointed Administrator without IAEA | |
| | authority, without bond unless assets | Need Inventory and Appraisal or |
| | are received on 08/19/2015. | current written status report |
| Cont. from | | pursuant to Local Rule 7.5 which |
| | Letters issued on 08/21/2015. | states in all matters set for status |
| Aff.Sub.Wit. | | hearing verified status reports |
| Verified | Minute Order of 08/19/2015 set this | must be filed no later than 10 |
| Inventory | Status Hearing regarding litigation and whether or not an Inventory and | days before the hearing. Status |
| PTC | Appraisal is needed. | Reports must comply with the |
| Not.Cred. | Minute Order states: Ms. Wright | applicable code requirements. |
| Notice of | represents to the Court that there is no | Notice of the status hearing, |
| Hrg | money or property in the estate, and | together with a copy of the Status |
| Aff.Mail | that she filed only because of a | |
| Aff.Pub. | pending medication lawsuit that was | Report shall be served on all necessary parties. |
| Sp.Ntc. | filed three years ago. The Court appoints Ms. Wright as Administrator | necessary parties. |
| Pers.Serv. | with no authority and orders no bond | |
| Conf. | unless assets are received. | |
| Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video | | |
| Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | Reviewed by: LV |
| Status Rpt | | Reviewed on: 01/19/2016 |
| UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 17- Sanders |

17

18 Francisco De La Mora, JR (CONS/PE) Case No. 15CEPRO Attorney Kruthers, Heather H (for Public Guardian) Probate Status Hearing RE: Filing of the Inventory and Appraisal Case No. 15CEPR00758

| | Trobate states freating kt. filling of the life | omory and Appraisai |
|--------------|---|--------------------------------------|
| | | NEEDS/PROBLEMS/COMMENTS: |
| | | OFF CALFNDAR |
| | | OFF CALENDAR. |
| | | <u>Final Inventory and Appraisal</u> |
| Cont. from | | filed 01/06/2016. |
| Aff.Sub.Wit. | | |
| Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| Notice of | | |
| Hrg | | |
| Aff.Mail | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. | | |
| Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video | | |
| Receipt | | |
| CI Report | | |
| 9202 | | |
| Order | | |
| Aff. Posting | | Reviewed by: LV |
| Status Rpt | | Reviewed on: 01/19/2016 |
| UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 18- Mora |

18

Amia Valenzuela (GUARD/P)
Tapia, Tony, Jr. (pro per – non-relative)
Tapia, Kimiki S. (pro per – maternal aunt) Petitioner Petitioner

19

Petition for Appointment of Guardian of the Person

| | Petition for Appointment of Guardian of the Person | | | |
|----------|--|--|---------------------------------------|--|
| Ag | e: 6 | TEMPORARY EXPIRES 01/20/16 | NEEDS/PROBLEMS/ | |
| | | TONY TARIA IR non relative and KIMIKI TARIA | COMMENTS: | |
| | | TONY TAPIA, JR., non-relative, and KIMIKI TAPIA, maternal aunt, are Petitioners. | | |
| | | maremar dom, dre i emioners. | CONTINUED FROM | |
| | | Father: EUSEBIO MIRELES – Further notice not required | 12/09/15 | |
| Co | nt. from 101415, | per 10/14/15 Minute Order | Minute Order from | |
| |)915 | AND THE CONTROL OF TH | 12/09/15 states: For the | |
| | Aff.Sub.Wit. | Mother: CRYSTELLE VALENZUELA – Consent & Waiver | record, Mindy Mireles is the paternal | |
| ./ | | of Notice filed 09/21/15 | grandmother and Tony | |
| √ | Verified | Paternal grandfather: EUSEBIO MIRELES – deceased | Valenzuela is the | |
| | Inventory | Paternal grandmother: MINDY MIRELES – served by | maternal grandfather. | |
| | PTC | mail on 11/17/15 | The Court orders each | |
| | Not.Cred. | Material exception TONY VALENTIES A secretical | parent to file and | |
| ✓ | Notice of | Maternal grandfather: TONY VALENZUELA – served by mail on 11/17/15 | properly serve paper | |
| | Hrg | Maternal grandmother: MICHELLE MAYEDA – | proof of what they | |
| ✓ | Aff.Mail w/ | personally served on 11/17/15 | understand to be the | |
| | Aff.Pub. | Sibling PDIANINIA AAA DDICAL son od by mod on | current Family Law | |
| | Sp.Ntc. | Sibling: BRIANNA MADRIGAL – served by mail on 11/17/15 | visitation orders no later | |
| ✓ | Pers.Serv. w/ | 11717713 | than 01/06/16. | |
| ✓ | Conf. | Petitioners state [see file]. | | |
| | Screen | Objection to Cuardianchin filed 00/20/15 by Eucobia | | |
| ✓ | Letters | Objection to Guardianship filed 09/29/15 by Eusebio Mireles, Jr. (father). | | |
| ✓ | Duties/Supp | 7. (Tallier). | | |
| | Objections | Court Investigator Dina Calvillo filed a report on | | |
| | Video | 10/08/15. | | |
| | Receipt | Court Investigator Dina Calvillo filed a Supplemental | | |
| ✓ | CI Report | Report on 10/29/15. | | |
| | 9202 | Declaration of Delition on Town Town 1 | | |
| ✓ | Order | Declaration of Petitioners Tony Tapia, Jr. and Kimiki Tapia filed 12/04/15. | | |
| | Aff. Posting | 14pid 1104 12/07/10. | Reviewed by: JF | |
| | Status Rpt | Declaration of Eusebio Mireles, Jr. (father) filed | Reviewed on: 01/19/16 | |
| ✓ | UCCJEA | 12/07/15. | Updates: | |
| | Citation | Declaration attaching Order re Child Custody and | Recommendation: | |
| | FTB Notice | Visitation filed 01/04/16 by Eusebio Mireles, Jr. | File 19 – Valenzuela | |
| | | Declaration filed 01/04/14 attacking a Persuast for | | |
| | | Declaration filed 01/06/16 attaching a Request for Modification of Child Custody and Visitation. | | |
| | | modification of office observed and visitation. | | |
| | | Declaration filed 01/06/16 by Kimiki Tapia. | | |

Attorney J. Stanley Teixeira (Petitioner, self-represented Attorney, Court-Appointed for Proposed Conservatee)

Petition for Compensation

| | I CTANIEV TEIVEIDA Attornov Court | NEEDS/PROBLEMS/COMMENTS: |
|-----------------|---|-----------------------------|
| | J. STANLEY TEIXEIRA, Attorney Court- | NEEDS/PROBLEMS/COMMENTS: |
| | appointed on 9/22/2015 to represent the | |
| | proposed Conservatee, is Petitioner. | |
| | ~Please see Petition for details~ | |
| Cont. from | - Trease see Fermon for defails | |
| Aff.Sub.Wit. | | |
| √ Verified | | |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| ✓ Notice of Hrg | | |
| ✓ Aff.Mail W/ | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| Pers.Serv. | | |
| Conf. | | |
| Screen | | |
| Letters | | |
| Duties/Supp | | |
| Objections | | |
| Video | | |
| Receipt | | |
| CI Report | | |
| 9202 | | |
| √ Order | | |
| Aff. Posting | | Reviewed by: LEG |
| Status Rpt | | Reviewed on: 1/19/16 |
| UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 20- Arceo |

21

Case No. 15CEPR00943

Petitioner

Ashlynn Astone (GUARD/P) Case No. Hamby, Patricia Kay (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

| | See petition for details. | NEEDS/PROBLEMS/COMMENTS: |
|-------------------|---------------------------|--|
| Cont. from 120215 | | Continued from 12/2/15. All notice issued have now been cured. |
| Aff.Sub.Wit. | | Note: Angela Wulf, mother, filed |
| ✓ Verified | | her objection on 1/13/16. |
| Inventory | | |
| PTC | | |
| Not.Cred. | | |
| V Notice of Hrg | | |
| Aff.Mail X | | |
| Aff.Pub. | | |
| Sp.Ntc. | | |
| ✓ Pers.Serv. W | | |
| ✓ Conf. | | |
| Screen | | |
| ✓ Letters | | |
| ✓ Duties/Supp | | |
| Objections | | |
| Video | | |
| Receipt | | |
| ✓ CI Report | | |
| ✓ Clearances | | |
| ✓ Order | | |
| Aff. Posting | | Reviewed by: skc |
| Status Rpt | | Reviewed on: 1/19/16 |
| ✓ UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 21- Astone |

22

Ariana Knighton (GUARD/P) Case N Barbosa, Maria (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person

| | | | | NEEDS (DRODLESSS) |
|----|----------------|----|---------------------------|--|
| | | | See petition for details. | NEEDS/PROBLEMS/ |
| | | | | COMMENTS: |
| | | | | A4: |
| | | | | Minute Order 12/9/15: |
| Co | nt.d from 1209 | 15 | | Examiner notes provided in open court. Petitioner is |
| | Aff.Sub.Wit. | | | admonished to inform the |
| - | | | | Deputy of the need for an |
| Ě | Verified | | | interpreter upon entering |
| | Inventory | | | the courtroom. |
| | PTC | | | |
| | Not.Cred. | | | As of 1/19/16, nothing |
| | Notice of | Х | | further has been filed. The |
| | Hrg | | | following issues remain: |
| | Aff.Mail | | | |
| | Aff.Pub. | | | Need Notice of Hearing. |
| | Sp.Ntc. | | | 2. Need proof of service of |
| | Pers.Serv. | | | Notice of Hearing with a |
| ~ | Conf. | | | copy of the petition at |
| | Screen | | | least 15 days prior to the |
| ~ | Letters | | | hearing per Probate |
| ~ | Duties/Supp | | | Code §1511 on: |
| | Objections | | | - Juan Antonio Torres |
| | Video | | | (Maternal Grandfather) |
| | Receipt | | | - Eric Knighton (sibling) - Dominic Knighton |
| ~ | CI Report | | | (sibling) |
| ~ | Clearances | | | |
| ~ | Order | | | |
| | Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 1/19/16 |
| ~ | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 22 – Knighton |

Petitioner Kendoyan, Abraham Ohannes (Pro Per Petitioner)

Petitioner Adourian, Maghy (Pro Per Petitioner)

Petition for Appointment of Probate Conservator

| | | | NO TEMPORARY REQUESTED | NEEDS/PROBLEMS/COMMENTS: |
|----------|--------------|----------|---|---|
| | | | | ., |
| | | | ABRAHAM KENDOYAN and MAGHY ADOURIAN, parents, are Petitioners and request appointment as Co-Conservators of | Need Citation for Conservatorship pursuant |
| Со | nt. from | ı | the Person with medical consent powers. | to Probate Code § 1823, |
| | Aff.Sub.Wit. | | 5 | and proof of personal |
| ✓ | Verified | | ~Please see Petition for details~ | service of the Citation on the proposed Conservatee |
| | Inventory | | Court Investigator's Report was filed on | with a copy of the Petition |
| | PTC | | 1/12/2016. | for Appointment of |
| | Not.Cred. | | | Probate Conservator |
| √ | Notice of | | Court Investigator's Supplemental Report was | pursuant to Probate Code § 1824. |
| | Hrg | | filed on 1/19/2016. | 9 1024. |
| | Aff.Mail | N/A | | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | Χ | | |
| ✓ | Conf. | | | |
| | Screen | | | |
| ✓ | Letters | | | |
| ✓ | Duties/Supp | | | |
| | Objections | | | |
| ✓ | Video | | | |
| | Receipt | <u> </u> | | |
| √ | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | Reviewed by: LEG |
| | Status Rpt | | | Reviewed on: 1/19/16 |
| | UCCJEA | | | Updates: 1/19/16 |
| | Citation | Χ | | Recommendation: |
| | FTB Notice | | | File 23- Kendoyan |

24 Andre Cleveland, Sierra Cleveland, Jherriah Derisso (GUARD/P) Case No. 15CEPR01125

Petitioner McCaleb, Johninieta (Pro Per – Maternal Aunt)

Petition for Appointment of Guardian of the Person

| Δ. | dra Aga: 0 | | TEAADORARY EVEINES 01/20/2014 | NIEEDS /DRODI EAAS /COAAAAENITS: |
|----------|---------------------------------|----|---|---|
| | Andre Age: 9 | | TEMPORARY EXPIRES 01/20/2016 | NEEDS/PROBLEMS/COMMENTS: |
| | Sierra Age: 7 Jherriah Age: 13 | | JOHNINIETA MCCALEB, maternal aunt, is petitioner. | The father of Jerriah, Gerard Derisso, was |
| | ont. from | | <u>Please see petition for details</u> | served by mail on |
| | Aff.Sub.Wit. | | | 12/29/2015. Pursuant to Probate Code §2250 |
| ✓ | Verified | | | personal service is required. |
| | Inventory | | | Note: The Notice of Hearing |
| | PTC | | | filed 01/05/2016 indicates |
| | Not.Cred. | | | that the father was served |
| ✓ | Notice of Hrg | | | by mail to an address in Los Angeles however |
| ✓ | Aff.Mail | w/ | | according to the CI Report the father resides in Arizona. |
| | Aff.Pub. | | | THE TATHER TESIACS ITT ANZONIA. |
| | Sp.Ntc. | | | 2. The minor, Jerriah, |
| ✓ | Pers.Serv. | w/ | | Derisso, was served by mail on 12/29/2015. |
| ✓ | Conf. Screen | | | Pursuant to Probate |
| ✓ | Letters | | | Code §2250 personal service is required. |
| ✓ | Duties/Supp | | | |
| | Objections | | | |
| | Video Receipt | | | |
| ✓ | CI Report | | | |
| | 9202 | | | |
| ✓ | Order | | | |
| | Aff. Posting | | | Reviewed by: LV |
| | Status Rpt | | | Reviewed on: 01/19/2016 |
| ✓ | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 24- Cleveland & Derisso |

24

Attorney: Gerald M. Tomassian (for Petitioners)

Petition to Determine Succession to Real Property

| | DOD 4/20/25 TIONOS E MOSELY DEDDA LYNIN HUEF THEFTO (DODUETNE) | | | | |
|----------|--|----------|---|-----------------------------|--|
| DC | D: 4/13/15 | | JOYCE E. MOSELY, DEBRA LYNN HUFF, | NEEDS/PROBLEMS/COMMENTS: | |
| | | | MICHAEL MOSELY, children of | | |
| | | | decedent and MATTHEW MOSLEY and | | |
| | | | JENNIFER CANEDO, grandchildren of | | |
| | nt. from | | decedent, are petitioners. | | |
| | Aff.Sub.Wit. | | 40 days signa DOD | | |
| | | | 40 days since DOD. | | |
| ✓ | Verified | | No other presentings | | |
| 1 | Inventory | | No other proceedings. | | |
| | | | Will date: July 14, 1981 | | |
| 1 | PTC | | Will date. July 14, 1761 | | |
| | Not.Cred. | | I & A - \$85,000.00 | | |
| <u> </u> | | | - 303,000.00 | | |
| ✓ | Notice of | | Petitioners request court determination | | |
| - | Hrg | | that Decedent's 100% interest in real | | |
| ✓ | Aff.Mail | W/ | property located on Kenmore Drive in | | |
| | Aff.Pub. | | Fresno passes to them, 25% to Joyce E. | | |
| | Sp.Ntc. | | Mosley, Debra Lynn Huff and Michael | | |
| | Pers.Serv. | | Mosely and 12.5% to Matthew Mosely | | |
| - | | | and Jennifer Canedo. | | |
| | Conf. | | | | |
| - | Screen | | | | |
| | Letters | | | | |
| | Duties/Supp | | | | |
| | Objections | | | | |
| | Video | | | | |
| | Receipt | | | | |
| | CI Report | | | | |
| | 9202 | <u> </u> | | | |
| | Order | | | | |
| ✓ | | | | | |
| | Aff. Posting | | | Reviewed by: KT | |
| | Status Rpt | | | Reviewed on: 1/19/16 | |
| | UCCJEA | | | Updates: | |
| | Citation | | | Recommendation: SUBMITTED | |
| | FTB Notice | | | File 25- Mosley | |
| <u> </u> | | 1 | | | |

Petition for Letters of Administration; Authorization to Administer Under the Independent Administration of Estates Act

| DOD: 6/6/13 | | ARNOLD BERNAL OROSCO, son, is | NEEDS/PROBLEMS/COMMENTS: |
|-------------|---------------------|--|---|
| | | petitioner and requests appointment | |
| | | as Administrator without bond. | Waiver of Bond by the beneficiaries |
| | | | is not on the mandatory Judicial |
| Cont. from | | All heirs waive bond (see note #1) | Council form DE-140/DE-111. The |
| | Aff.Sub.Wit. | Full IAEA – o.k. | form contains specific language regarding the rights of those |
| | Verified | TOTAL O.K. | waiving bond that are not |
| ✓ | vermed | Decedent died intestate. | contained in the waivers signed by |
| | Inventory | | the beneficiaries that is attached |
| | PTC | Residence: Fresno | to the petition. |
| | Not.Cred. | Publication: Fresno Business Journal | |
| | Notice of | | Note: If the petition is granted, status |
| | Hrg | Estimated value of the estate: | hearings will be set as follows: |
| 1 | Aff.Mail W/ | Estimated value of the estate: Personal property - \$161,449.45 | Wednesday, February 24, 2016 at |
| | Aff.Pub. | , c. c. i a piopoli, | 9:00 a.m. in Department 303, for |
| | | | the filing of the bond, if required. |
| | Sp.Ntc. | Probate Referee: Rick Smith | |
| | Pers.Serv. | | • Wednesday, June 22, 2016 at 9:00 |
| | Conf. | | a.m. in Department 303, for the |
| | Screen | | filing of the inventory and appraisal. |
| ✓ | Letters | | арргазаг. |
| | Duties/Sup | | • Wednesday, March 29, 2017 at 9:00 |
| | р | | a.m. in Department 303, for the |
| | Objections | | filing of the first account or petition |
| | Video | | for final distribution. |
| | Receipt | | Pursuant to Local Rule 7.5 if the |
| | CI Report | | required documents are filed 10 days |
| | 9202 | | prior the date set the status hearing will |
| 1 | Order | | come off calendar and no |
| | | | appearance will be required. |
| | A# Dooks s | | Parismed how KT |
| | Aff. Posting | | Reviewed by: KT |
| | Status Rpt | | Reviewed on: 1/19/16 |
| | UCCJEA | | Updates: |
| | Citation ETP Notice | | Recommendation: |
| | FTB Notice | | File 26- Orosco |

27 Concepcion Castillo (Det. Succ)

Petitioner Castillo, Goria (Pro Per Petitioner)
Petitioner Garza, Margaret (Pro Per Petitioner)
Petitioner Castillo, Fredderic (Pro Per Petitioner)

Case No. 15CEPR01194

Petition to Determine Succession to Real Property

| DOD: 1/24/15 | | GLORIA CASTILLO, MARGARET GARZA, | NE | EDS/PROBLEMS/COMMENTS: |
|--------------|--------------|--|------|---|
| | | and FREDDERIC CASTILLO, children of | | |
| | | the decedent, are Petitioners. | 1. | Need date of death of the |
| | | 1 | | decedent's deceased spouse per |
| - | | 40 days since DOD | | Local Rule 7.1.1.D. |
| - | A # CI- M/H | = 10 1 000 00 / | | (<u>Note</u> : If the spouse died after the |
| - | Aff.Sub.Wit. | I&A: \$95,000.00 (real property located | | decedent, amendment may be |
| ~ | Verified | at 1762 S. Prospect in Fresno, which is subject to a lien by the County of | | necessary). |
| ~ | Inventory | Fresno, Dept. of Public Works & | 2 | Petitioners do not state at |
| | PTC | = Planning) | | Attachment #11 what the |
| | Not.Cred. | | | decedent's interest in the real |
| ~ | Notice of | Decedent died intestate | | property is. Did the decedent own |
| | Hrg | _ | | the real property 100%? |
| ~ | Aff.Mail | Petitioners request Court determination | | |
| | Aff.Pub. | that the real property passes to them in | 3. | The Inventory and Appraisal |
| | Sp.Ntc. | 1/3 undivided interests each. | | contains white-out at #1, which is |
| | Pers.Serv. | | | a value for personal property. The amount indicated under the |
| | Conf. | 7 | | white-out appears to be |
| | Screen | | | \$76,689.00, which, if there are |
| | Letters | | | additional assets at this value, |
| | Duties/Supp | | | would put this estate at over the |
| | Objections | | | value limit for use of this summary |
| | Video | 7 | | proceeding. The petition, |
| | Receipt | | | however, does not request Court determination re personal |
| | CI Report | | | property. Therefore, need |
| | 9202 | | | clarification regarding the white- |
| > | Order | | | out on the form and whether |
| | | | | there are or were additional |
| | | | | assets. |
| | Aff. Posting | | Re | viewed by: skc |
| | Status Rpt | | | viewed on: 1/19/16 |
| | UCCJEA | | Up | dates: |
| | Citation | | | commendation: |
| | FTB Notice | | File | e 27- Castillo |

Petitioner Shipman, Gary (pro per – non-relative)
Petitioner Shipman, Amy (pro per – non-relative)

28

Petition for Appointment of Temporary Guardian of the Person

| | Petition for Appointment of Temporary Guardian of the Person | | | | |
|----------|--|---|---|--|--|
| Age: 13 | | | GENERAL HEARING: 03/07/16 | NEEDS/PROBLEMS/COMMENTS: | |
| | | | | | |
| | | | AMY SHIPMAN and GARY SHIPMAN, | Need Notice of Hearing. | |
| | | | non-relatives, are Petitioners. | | |
| | | | | 2. Need proof of personal | |
| | nt. from | | Father: PETE ESTRADA, III | service at least 5 court days | |
| | Aff.Sub.Wit. | | Adada aw II A DIDCON | before the hearing of Notice | |
| | | | Mother: ILA RIPSON | of Hearing with a copy of the Petition for Appointment of | |
| ✓ | Verified | | Paternal grandfather: PEDRO ESTRADA | Temporary Guardian of the | |
| | Inventory | | Paternal grandmother: GRACIELLA | Person <u>or</u> Consent & Waiver of | |
| | PTC | | ESTRADA | Notice <u>or</u> Declaration of Due | |
| | Not.Cred. | | | Diligence for: | |
| | Notice of | Х | Maternal grandparents: DECEASED | a. Pete Estrada, III (father) | |
| | Hrg | | | b. Ila Ripson (mother) | |
| | Aff.Mail | | Siblings: GABRIEL RIPSON (24), ALEXX | c. Christina Estrada (minor) | |
| | Aff.Pub. | | ESTRADA | | |
| | Sp.Ntc. | | Petitioners state [see file for details]. | | |
| | Pers.Serv. | Х | remoners state [see the for defails]. | | |
| ✓ | Conf. | | | | |
| | Screen | | | | |
| ✓ | Letters | | | | |
| ✓ | Duties/Supp | | | | |
| | Objections | | | | |
| | Video | | | | |
| | Receipt | | | | |
| | CI Report | | | | |
| | 9202 | | | | |
| ✓ | Order | | | | |
| | Aff. Posting | | | Reviewed by: JF | |
| | Status Rpt | | | Reviewed on: 01/19/16 | |
| ✓ | UCCJEA | | | Updates: | |
| | Citation | | | Recommendation: | |
| | FTB Notice | | | File 28- Estrada | |

Petitioner Cruz, Peggy D. (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

| | | | See petition for details. | NEEDS/PROBLEMS/COMMENTS: |
|---|------------------|---|---------------------------|---|
| | | | | If diligence is not found, need personal service of Notice of Hearing with a copy of the petition on Everardo Mendoza |
| | Aff.Sub.Wit. | | | Acosta (Father) per Probate |
| > | Verified | | | Code §2250(e). |
| | Inventory | | | |
| | PTC | | | |
| | Not.Cred. | | | |
| | Notice of Hrg | Х | | |
| | Aff.Mail | | | |
| | Aff.Pub. | | | |
| | Sp.Ntc. | | | |
| | Pers.Serv. | | | |
| ~ | Conf. | | | |
| | Screen | | | |
| > | Letters | | | |
| ~ | Duties/Supp | | | |
| | Objections | | | |
| | Video | | | |
| | Receipt | | | |
| | CI Report | | | |
| ~ | 9202 | | | |
| | Order | | | |
| | Aff. Posting | | | Reviewed by: skc |
| | Status Rpt | | | Reviewed on: 1/19/16 |
| ~ | UCCJEA | | | Updates: |
| | Citation | | | Recommendation: |
| | FTB Notice | | | File 29- Mendoza |

Petitioner: Joel Pimentel, JR (pro per)

Petition for Appointment of Temporary Guardian of the Person

| | GENERAL HEARING: 3/8/16 | NEEDS/PROBLEMS/COMMENTS: |
|--|---|-----------------------------|
| Cont. from Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail W/ Aff.Pub. Sp.Ntc. Pers.Serv. ✓ Conf. Screen ✓ Letters Duties/Supp Objections Video Receipt CI Report | GENERAL HEARING: 3/8/16 JOEL PIMENTEL, JR. brother, is petitioner. Please see petition for details. | 1 |
| 9202 | | |
| ✓ Order | | |
| Aff. Posting | | Reviewed by: KT |
| Status Rpt | | Reviewed on: 1/19/16 |
| ✓ UCCJEA | | Updates: |
| Citation | | Recommendation: |
| FTB Notice | | File 30-Pimentel |